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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

**USA Commercial Mortgage Company
06-10725 – Lead Case**

**USA Capital Realty Advisors, LLC
06-10726**

**USA Capital Diversified Trust Deed Fund,
LLC
06-10728**

**USA Capital First Trust Deed Fund, LLC
06-10728**

**USA Securities, LLC
06-10729**

Debtors.

BK-S-06-10725-LBR
Chapter 11

(Hon. Linda B. Riegler)

Date: January 31, 2007
Time: 9:30 a.m.
Courtroom #2

Affecting:

.. All Cases

or Only:

× USA Commercial Mortgage Company

.. USA Capital Realty Advisors, LLC

× USA Capital Diversified Trust Deed Fund, LLC

× USA Capital First Trust Deed Fund, LLC

.. USA Securities, LLC

**JOINDER OF THE UNSECURED CREDITORS COMMITTEE OF USA
COMMERCIAL MORTGAGE COMPANY IN THE MOTION FILED BY THE
DEBTORS AND DEBTORS IN POSSESSION FOR AN ORDER ENFORCING
THE AUTOMATIC STAY TO PREVENT FORECLOSURE BY WESTERN
UNITED LIFE ASSURANCE COMPANY**



1 The Official Committee of Unsecured Creditors of USA Commercial Mortgage
2 Company joins in the Debtors' Motion for an Order Enforcing the Automatic Stay to
3 Prevent Foreclosure by Western United Life Assurance Company ("WULA") [DE 2555].
4 WULA's intended foreclosure of its lien, to the detriment of the lien held in part by
5 Debtors, USA Capital First Trust Deed Fund, LLC ("FTDF") and USA Capital Diversified
6 Trust Deed Fund, LLC ("DTDF"), which secures repayment of a debt serviced by USA
7 Commercial Mortgage Company, that is owned in part by FTDF and DTDF, is a violation
8 of the automatic stay, or alternatively should be restrained under 11 U.S.C. § 105(a) and
9 § 362(a).

10 Dated January 26, 2007.

11 **LEWIS AND ROCA LLP**

12
13 By /s/ RC (#006593)

14 Susan M. Freeman, AZ 4199 (pro hac vice)

15 Rob Charles, NV 6593

16 *Attorneys for Official Unsecured Creditors' Committee*
17 *for USA Commercial Mortgage Company*
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